

## EAST Search History

## EAST Search History (Prior Art)

Ref #	Hits	Search Query	DBs	Default Operator	Plurals	Time Stamp
L1	3	"705"/35 and (((first and second and third) with pool) same (investment or portfolio))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/06 16:32
L2	16	"705"/35 and (((first and second and third) with asset) same (investment or portfolio) same (return))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/06 16:33
S1	0	((("5" five) near4 year near4 CD) and (greatest near4 rate near4 return) and (rebalanc\$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2008/08/04 08:52
S2	6715	((("5" five) near4 year near4 CD) or (greatest near4 rate near4 return) or (rebalanc\$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2008/08/04 08:52
S3	1	((("5" five) near4 year near4 CD) or (greatest near4 rate near4 return)) and (rebalanc\$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2008/08/04 08:53
S4	47	((("5" five) near4 year near4 CD) or (greatest near4 rate near4 return))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2008/08/04 08:54
S5	0	((("5" five) near4 year near4 CD) and (greatest near4 rate near4 return))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2008/08/04 08:54
S6	13	((("5" five) near4 year near4 CD) and (rate near4 return))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2008/08/04 08:54
S7	1	((S5 S4 S3 S2 S1) or (five four three two one) near4 year near4 CD) and (rate near4 return))	US-PGPUB; USPAT; USOCR; FPRS	AND	ON	2008/08/04 08:57
S8	0	("2005/0289037").URPN.	USPAT	OR	OFF	2008/08/04 09:08

S9	1	((five four three two one) near4 year near4 CD) and (rate near4 return)	US-PGPUB; USPAT; USOCR; FPRS	AND	ON	2008/08/04 09:13
S10	1	((five four three two one) near4 year near4 CD)	US-PGPUB; USPAT; USOCR; FPRS	AND	ON	2008/08/04 09:15
S11	15	((five four three two one) near4 CD)	US-PGPUB; USPAT; USOCR; FPRS	AND	ON	2008/08/04 09:22
S12	1	ladder near4 cd near4 portfolio	US-PGPUB; USPAT; USOCR; FPRS	AND	ON	2008/08/04 09:40
S13	24	ladder near4 cd	US-PGPUB; USPAT; USOCR; FPRS	AND	ON	2008/08/04 09:40
S14	50	(US-20050187850-\$ or US-20050246260-\$ or US-20040230507-\$ or US-20020161682-\$ or US-20070061235-\$ or US-20060089895-\$ or US-20070192224-\$ or US-20030233301-\$ or US-20020194099-\$ or US-20080065522-\$ or US-20050044035-\$ or US-20080208769-\$ or US-20050283419-\$ or US-20040177021-\$ or US-20060282355-\$ or US-20080010095-\$ or US-20080133280-\$ or US-20020013754-\$ or US-20070011063-\$ or US-20090070275-\$ or US-20090171860-\$ or US-20020184129-\$ or US-20080270323-\$ or US-20060085316-\$ or US-20040054613-\$ or US-20020138299-\$).did. or (US-20030208432-\$ or US-20030212622-\$ or US-20040024677-\$ or US-20040024678-\$ or US-20040024679-\$ or US-20040039675-\$).did. or	US-PGPUB; USPAT	OR	ON	2009/10/23 15:36

		(US-5806047-\$ or US-6985880-\$ or US-7120601-\$ or US-7401037-\$ or US-6292788-\$ or US-6360210-\$ or US-6456979-\$ or US-5689650-\$ or US-6240399-\$ or US-5592379-\$ or US-5806049-\$ or US-5987433-\$ or US-6601044-\$ or US-7110971-\$ or US-7117176-\$ or US-7546267-\$ or US-7552082-\$ or US-5884287-\$).did.				
S15	13	S14 and (exhaust\$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/10/23 15:36
S16	21	S14 and (convert\$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/10/23 15:39
S17	0	S14 and (flip\$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/10/23 15:43
S18	24	S14 and (distribut\$4 near6 (asset or investment))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/10/23 15:46
S19	3	(exhaust\$4 with (investment or portfolio or stock or bond or fund)) same flip\$4	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 15:08
S20	240	(exhaust\$4 with (investment or portfolio or stock or bond or fund)) same return	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 15:08
S21	0	(exhaust\$4 with (investment or portfolio or stock or bond or fund)) same return same (reinvest\$4 or redistribut \$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 15:09
S22	0	(exhaust\$4 with (investment or portfolio or stock or bond or fund)) same return same (re- invest\$4 or re-distribut\$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 15:09

S23	39	(exhaust\$4 with (investment or portfolio or stock or bond or fund)) same return same (invest \$4 or distribut\$4 or reallocat\$4 or allocat\$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 15:10
S24	25	"705"/\$ and ((exhaust\$4 with (investment or portfolio or stock or bond or fund)) same return same (invest\$4 or distribut \$4 or reallocat\$4 or allocat \$4))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 15:10
S25	3	("2005/0187850").URPN.	USPAT	OR	ON	2009/11/05 16:03
S26	50	(US-20050187850-\$ or US-20050246260-\$ or US-20040230507-\$ or US-20020161682-\$ or US-20070061235-\$ or US-20060089895-\$ or US-20070192224-\$ or US-20030233301-\$ or US-20020194099-\$ or US-20080065522-\$ or US-20050044035-\$ or US-20080208769-\$ or US-20050283419-\$ or US-20040177021-\$ or US-20060282355-\$ or US-20080010095-\$ or US-20080133280-\$ or US-20020013754-\$ or US-20070011063-\$ or US-20090070275-\$ or US-20090171860-\$ or US-20020184129-\$ or US-20080270323-\$ or US-20060085316-\$ or US-20040054613-\$ or US-20020138299-\$).did. or (US-20030208432-\$ or US-20030212622-\$ or US-20040024677-\$ or US-20040024678-\$ or US-20040024679-\$ or US-20040039675-\$).did. or (US-5806047-\$ or US-6985880-\$ or US-7120601-\$ or US-7401037-\$ or US-6292788-\$ or US-6360210-\$ or US-6456979-\$ or US-	US-PGPUB; USPAT	OR	ON	2009/11/05 16:09

		5689650-\$ or US-6240399-\$ or US-5592379-\$ or US-5806049-\$ or US-5987433-\$ or US-6601044-\$ or US-7110971-\$ or US-7117176-\$ or US-7546267-\$ or US-7552082-\$ or US-5884287-\$).did.				
S27	10	S26 and (exhaust\$4 and (cash near4 flow))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 16:09
S28	20	S26 and (investment and (cash near4 flow))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 16:13
S29	16	S26 and (return and (cash near4 flow) and pool)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 16:13
S30	21	((first and second and third) with pool) same (investment or portfolio)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 16:37
S31	17	"705"/\$\$ and (((first and second and third) with pool) same (investment or portfolio))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 16:38
S32	148	"705"/\$\$ and (((first and second and third) with asset) same (investment or portfolio))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 16:43
S33	1	"705"/\$\$ and (((first and second and third) with asset) same (investment or portfolio) same (return) same (exhaust\$))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 16:43
S34	40	"705"/\$\$ and (((first and second and third) with asset) same (investment or portfolio) same (return))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 16:44
S35	0	"705"/\$\$ and (((first and second and third) with asset) same (investment or portfolio) same (return) same (cash near4 flow))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 16:44

S36	18	"705"/\$\$ and (((first and second and third) with asset) same (investment or portfolio) same (return) and (cash near4 flow))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 16:44
S37	1	("20020019793").PN.	US-PGPUB; USPAT; USOCR	OR	OFF	2009/11/05 16:46
S38	0	(exhausted or deplet\$4) with invesment with pool	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:19
S39	0	(exhausted or deplet\$4) same invesment same (pool or asset)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:21
S40	4797	(exhausted or deplet\$4) same (pool or asset)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:23
S41	741	(exhausted or deplet\$4) same (investment)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:24
S42	56	(exhausted or deplet\$4) same (investment) same asset	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:24
S43	62	(exhausted or deplet\$4) same (investment) same (asset or pool)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:24
S44	24	(exhausted or deplet\$4) with (investment) with (asset or pool)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:24
S45	0	(exhausted or deplet\$4) with (investment) with (asset or pool) same (flip \$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:24
S46	11	(exhausted or deplet\$4) with (investment) with (asset or pool) same (reallocat\$4 or redistribut \$4 or distribut\$4 or allocat \$4 or convert\$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:25

S47	10	( deplet\$4) with (investment) with (asset or pool) same (reallocate\$4 or redistribute\$4 or distribute\$4 or allocate\$4 or convert \$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:32
S48	287	( deplet\$4) with (first with investment or asset or pool) same (reallocate\$4 or redistribute\$4 or distribute\$4 or allocate\$4 or convert \$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:33
S49	94	( deplet\$4) with (first with investment or asset or pool) with (reallocate\$4 or redistribute\$4 or distribute\$4 or allocate\$4 or convert \$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:33
S50	8	( deplet\$4) with (first with (investment or asset or pool)) with (reallocate\$4 or redistribute\$4 or distribute\$4 or allocate\$4 or convert \$4) with ((second or third or fourth or fifth or multiple or plurality) with (investment or asset or pool))	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:34
S51	9	( deplet\$4) with (first with (investment or asset or pool)) with (reallocate\$4 or redistribute\$4 or distribute\$4 or allocate\$4 or convert \$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:35
S52	36	( deplet\$4) same (first with (investment or asset or pool)) same (reallocate\$4 or redistribute\$4 or distribute\$4 or allocate\$4 or convert\$4)	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:35
S53	20	"705"/\$ and ((deplet\$4) same (first with (investment or asset or pool)) same (reallocate\$4 or redistribute\$4 or distribute\$4 or allocate\$4 or convert \$4) )	US-PGPUB; USPAT; USOCR; FPRS	OR	ON	2009/11/05 17:36
S54	1	("20040088246").PN.	US-PGPUB; USPAT; USOCR	OR	OFF	2009/11/06 10:12

S55	1	("20040088236").PN.	US-PGPUB; USPAT; USOCR	OR	OFF	2009/11/06 10:12
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Portfolio.wsp